

PT RESOURCES HOLDINGS BERHAD (“PT RESOURCES” OR THE “COMPANY”)

INITIAL PUBLIC OFFERING IN CONJUNCTION WITH THE LISTING OF PT RESOURCES ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD

(Unless otherwise stated, the definitions used in this announcement shall carry the same meaning as defined in the Prospectus dated 30 August 2022)

1. LEVEL OF SUBSCRIPTION OF PUBLIC BALLOTING AND PLACEMENT

(i) Malaysian Public Balloting

A total of 7,947 applications for 681,510,100 IPO Shares were received from the Malaysian Public for the 26,751,000 IPO Shares made available for application by the Malaysian Public, which represents an oversubscription rate of 24.48 times.

For the Bumiputera portion, a total of 4,758 applications for 309,583,500 IPO Shares were received, which represents an oversubscription rate of 22.15 times.

For the public portion, a total of 3,189 applications for 371,926,600 IPO Shares were received, which represents an oversubscription rate of 26.81 times.

(ii) Eligible Persons

The 13,376,000 IPO Shares made available for application by the Eligible Persons have been fully subscribed.

(iii) Placement

(a) Selected Bumiputera investors

The 66,878,000 IPO Shares made available by way of placement to selected Bumiputera investors approved by MITI have been fully placed out.

(b) Selected investors

The 27,995,000 IPO Shares made available by way of placement to selected investors have been fully placed out.

2. BASIS OF ALLOTMENT/ALLOCATION FOR THE MALAYSIAN PUBLIC BALLOTING

The basis of allotment/allocation of 13,375,500 IPO Shares to 764 Bumiputera applicants is as follows:

Range of Shares		Total No. of Applications	No. of Successful Applications	Success Rate	No. of Shares to be Allotted per Application	Total No. of Shares Allotted	Percentage over Total Shares Allotted
From	To			%			%
100	900	191	5	2.62	100	500	0.00
1,000	1,900	102	9	8.82	1,000	9,000	0.07
2,000	2,900	86	8	9.30	2,000	16,000	0.12
3,000	3,900	82	9	10.98	3,000	27,000	0.20
4,000	5,900	152	18	11.84	4,000	72,000	0.54
6,000	10,900	409	53	12.96	5,000	265,000	1.98
11,000	19,900	836	116	13.88	7,000	812,000	6.07
20,000	49,900	1,464	216	14.75	10,000	2,160,000	16.15
50,000	99,900	610	96	15.74	14,000	1,344,000	10.05
100,000	199,900	452	91	20.13	20,000	1,820,000	13.61
200,000	499,900	216	65	30.09	30,000	1,950,000	14.58
500,000	999,900	107	43	40.19	50,000	2,150,000	16.07
1,000,000	1,999,900	34	21	61.76	70,000	1,470,000	10.99
2,000,000	4,999,900	16	13	81.25	90,000	1,170,000	8.75
5,000,000	9,999,900	1	1	100.00	110,000	110,000	0.82
10,000,000	Above	0	0	0.00	130,000	0	0.00
		4,758	764			13,375,500	100.00

The basis of allotment/allocation of 13,375,500 IPO Shares to 787 public applicants is as follows:

Range of Shares		Total No. of Applications	No. of Successful Applications	Success Rate	No. of Shares to be Allotted per Application	Total No. of Shares Allotted	Percentage over Total Shares Allotted
From	To			%			%
100	900	236	5	2.12	100	500	0.00
1,000	1,900	187	11	5.88	1,000	11,000	0.08
2,000	2,900	128	8	6.25	2,000	16,000	0.12
3,000	3,900	129	10	7.75	3,000	30,000	0.22
4,000	5,900	236	20	8.47	4,000	80,000	0.60
6,000	10,900	685	62	9.05	5,000	310,000	2.32
11,000	19,900	998	102	10.22	7,000	714,000	5.34
20,000	49,900	2,012	225	11.18	10,000	2,250,000	16.82
50,000	99,900	995	121	12.16	14,000	1,694,000	12.67
100,000	199,900	796	106	13.32	20,000	2,120,000	15.85
200,000	499,900	361	51	14.13	30,000	1,530,000	11.44
500,000	999,900	135	26	19.26	50,000	1,300,000	9.72
1,000,000	1,999,900	73	21	28.77	70,000	1,470,000	10.99
2,000,000	4,999,900	32	13	40.63	90,000	1,170,000	8.75
5,000,000	9,999,900	7	5	71.43	110,000	550,000	4.11
10,000,000	Above	1	1	100.00	130,000	130,000	0.97
		7,011	787			13,375,500	100.00

3. DISTRIBUTION FOR THE PLACEMENT TRANCHE

Pursuant to the placement, a total of 94,873,000 IPO Shares (“**Placement Shares**”) have been allocated to 615 investors, which include selected Bumiputera investors approved by MITI and selected investors. The distribution of the Placement Shares is as follows:

	Aggregate No. of Placement Shares Allocated	Aggregate Percentage of the Total No. of Placement Shares Allocated	Approximate Percentage of Shareholding over the Enlarged Issued Share Capital of the Company Immediately after Completion of the IPO
	‘000	%	%
Top placee	10,000	10.5	1.9
Top 3 placees	25,747	27.1	4.8
Top 5 placees	36,290	38.3	6.8
Top 10 placees	53,796	56.7	10.1
Top 25 placees	66,597	70.2	12.4

4. DISCLOSURE OF PLACEES WHO WILL BECOME SUBSTANTIAL SHAREHOLDERS OF PT RESOURCES ARISING FROM THE IPO

There is no placee who will become a substantial shareholder of PT Resources arising from the IPO.

This announcement is dated 15 September 2022.